

# CUSTOMIZE OUR DATA AND SIMPLIFY YOUR BILLING

## NEW ENHANCED ACCOUNTING\* FEATURE

With our unique new **Enhanced Accounting\*** feature, you now have an easier and more reliable way to capture your chargeable costs and simplify bill preparation. All your transactional data can be configured using your own accounting codes and descriptions for downloading into your internal accounting software.

### THE CLEAR DIFFERENTIATOR

One of Canada's premier litigation firms, a Legal i Link eServices user, required a more robust and dynamic accounting feature that gave them more flexibility and control.

The firm submitted its requirements to our team.

The result: Newly designed functionality that allows anyone utilizing our Full-Serve Solution to download customized data directly into their own internal accounting system.

Only available from Carswell Legal Solutions, **Enhanced Accounting\*** provides you with the necessary support to meet your fiscal responsibilities and audit process.

**Enhanced Accounting\*** reduces the need for file manipulation, scanning and photo copying. Accessible from our Legal i Link Finance Menu, this added feature helps you keep track of all your chargeable costs, including disbursements.

- Download all transactional data directly into your internal accounting software
- Assign your own account codes, including government and hard costs
- Select report type – Account Activity or Order Summary
- Select format – Excel, PDF or text
- Select and customize column fields for downloading into your report – save your preferences for future use
- Sort, add or delete column fields to build your report
- Add your firm information and a To and From Date
- Add a transaction summary showcasing total transaction and total fees

- Enable system-generated emails and financial notifications containing attachments of your selected reports in your desired format
- View invoices and generate reports online on the first business day of the new month
- 24/7 access, 99% uptime, to address the need of month-end accounting tasks and reports
- Support Desk available 8am-6pm EST

\* Only available to customers utilizing our Full-Serve Corporate and Litigation Solution.

### GET YOUR BILLING DONE FASTER AND MORE ACCURATELY

Reduce the time and tedium of printing or scanning work orders and summaries, or having to manually input information. Rely on our user-friendly **Enhanced Accounting\*** feature to ensure that you are capturing the most complete accounting data, in the form you need it, to maximize cost recovery.

